

## SUMMARY OF YEAR 2 BEST VALUE REVIEWS OUTCOME REPORTS

| Name of review            | Number of actions | Number achieved | Number missed (achieved late) | Number missed (not yet achieved) | Number scheduled for later | Number not now pursued | Total savings target   | Savings achieved to date   | Notes   |
|---------------------------|-------------------|-----------------|-------------------------------|----------------------------------|----------------------------|------------------------|--|--|---|
| <b>Arboriculture</b>      | 51                | 35              | 5                             | 2                                | 6                          | 3                      | <b>£2,000 p.a.</b><br>(over 5 years)<br>- achieved   | <b>£22,400</b><br>(FYs 2001/02 – 2004/05)  | <b>Review signed off as completed by CM (SI) on 23 Apr 03.</b>  |
| <b>Building Control</b>   | 73                | 44              | 13                            | 3                                | 13                         | -                      | <b>£130,000 p.a.</b><br>(incl. £30,000 reduction in staff costs, budgeted from 2004/05) - achieved | <b>£300,000</b><br>(income growth between FYs 2002/03 and 2004/05 - repeat annual saving) + <b>£30,000</b> (post held vacant in 2003/04) + <b>£30,000</b> (budgeted on-going staff cost reduction w.e.f. FY 2004/05) | <b>Review signed off as completed by CM (SI) on 22 Aug 03.</b>  |
| <b>Housing Management</b> | 224               | 212             | -                             | 11                               | 1                          | -                      | <b>£648,900</b><br>(2002/03 – 2005/06)   | <b>£336,761</b><br>(2002/03)<br><b>£450,981</b><br>(2003/04-2005/06)   | Based on updated data in Sep 04 Outcome Report. Of a total savings and efficiencies figure of £200,855 achieved in FY02/03, £186,434 was re-invested. Following deductions for redundancy |

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|                              |                   |                 |                               |                                  |                            |                        |  |  | offsets, £135,906 repeat savings accrued from post deletions, which were not re-invested. At the time of the report, costs of £134,000 were predicted for outstanding review and service plan actions, for which funding sources had not, to date, been identified.<br><b>Review signed off as completed by CM (SI) on 17 Sep 04.</b> |
| <b>Learning Disabilities</b> | 45                | 17              | 2                             | 23                               | -                          | 3                      | <b>£377,000</b><br>(based on 2% of 2001/02 net budget over 3 year aggregate - £85,300 in FY 2002/03) | <b>£307,800</b><br>(£102,600 repeat savings between FYs 2002/03 and 2004/05. Further unquantified efficiency savings achieved by the creation of RB and PCT joint posts. These have been reinvested in a joint budget) | <b>Review signed off as completed by CM (SI) on 12 Jan 05.</b>  |
| <b>Legal Services</b>        | 29                | 26              | -                             | -                                | 3                          | -                      | None   | Excess legal work  | <b>Review signed off as</b>   |

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|                            |                   | (of which four are subject to on-going or repeat action) |                               |                                  |                            |                        | identified. Efficiency levels to be improved.      | in FY 2003/04 approximated <b>£192,000</b> , of which 5% ( <b>£9,600</b> ) was recovered by the service. Target to achieve £13,000 excess income in FY 2004/05.  | <b>completed by CM (SI) on 15 Apr 04.</b>       |
| <b>Property Management</b> | 18                | <u>15</u> (+4) <sup>1</sup>                              | -                             | -                                | <u>3</u> (-4)              | -                      | <b>£1,875,000</b> (over 5 years w.e.f. FY 2002/03) | <b>-£1,835,764</b> set against net savings target of £835k in FYs 02/03 - 04/05 – based on a) savings in running costs, and b) commercial property income growth. Net loss has been due to an unpredicted growth in running costs. | A final Outcome Report update is due in Nov 06. |
|                            |                   |  |                               |                                  |                            |                        |  |  |   |

<sup>1</sup> Figures underlined indicate that total actions in any one category and/or savings totals have been amended since the last Summary Report to Cabinet in November 2005. To enable comparison, figures in brackets represent an increase or decrease in the number of actions categorised.

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| <b>Services for Older People</b> | 39                | 19              | -                             | 13                               | 1                          | 6                      | <b>£329,000</b><br>(FY 2002/03, based on 2% of 2001/02 net budget)   | <b>£311,000</b><br>(of which £40,000 is a repeat annual saving, and £111,000 has been re-invested in the service)   | <b>Review signed off as completed by CM (SI) on 12 Jan 05.</b> |
| <b>Services for Young People</b> | 36                | 28              | -                             | 3                                | -                          | 5                      | <b>£300,000</b><br>(savings potential between FYs 2003/04 and 2004/05, as identified in the SIP). Two per cent savings target for the review equated to £70,000 (FY2002/03). | <b>£270,000</b><br>between FYs 2003/04 and 2004/05. Potential savings of £30,000 were to be achieved by a reduction in the contribution to the NKOC, but were not agreed in the Council's Financial Plan and were consequently abandoned. | <b>Review signed off as completed by CM (SI) on 10 Dec 04.</b> |
| <b>Treasury Management</b>       | 27                | 26              | -                             | -                                | -                          | 1                      | <b>£2,756,000</b><br>(net savings over 4 years from FY   | <b>£2,032,000</b><br>net savings between FYs 2002/03 and  | <b>Review signed off as completed by CM (SI) on 22 Aug 03.</b> |

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|                |                   |                        |                               |                                  |                            |                        | 2002/03)   | 2004/05, achieved primarily by changes to the early retirement scheme. The review yielded a once-off re-invested saving of c. <b>£100,000</b> . |       |
| <b>Totals</b>  | <b>543</b>        | <b><u>422 (+4)</u></b> | <b>20</b>                     | <b>55</b>                        | <b>27</b>                  | <b><u>18 (+1)</u></b>  | <b><u>£5,066,900</u></b><br>2002/03 - 2005/06<br><br><b><u>£6,889,900</u></b><br>2002/03 - 2006/07 | <b><u>£2,490,178</u></b><br>2002/03 - 2005/06<br><br><b><u>£4,434,178</u></b><br>2002/03 - 2006/07  |       |

## Target Savings

|                              |         |
|------------------------------|---------|
| <b>2002-2003:</b>            | £       |
| <i>Arboriculture</i>         | 2,000   |
| <i>Building Control</i>      | 100,000 |
| <i>Housing Management</i>    | 162,225 |
| <i>Learning Disabilities</i> | 85,300  |

## Target Savings

|                              |         |
|------------------------------|---------|
| <b>2002/03-2005/06:</b>      | £       |
| <i>Arboriculture</i>         | 6,000   |
| <i>Building Control</i>      | 360,000 |
| <i>Housing Management</i>    | 648,900 |
| <i>Learning Disabilities</i> | 377,000 |

## Target Savings

|                              |         |
|------------------------------|---------|
| <b>2002/03-2007/08</b>       | £       |
| <i>Arboriculture</i>         | 10,000  |
| <i>Building Control</i>      | 450,000 |
| <i>Housing Management</i>    | 648,900 |
| <i>Learning Disabilities</i> | 377,000 |

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| <i>Legal Services</i>            |                   | -                |                               | <i>Legal Services</i>            |                            | 13,000   |                      | <i>Legal Services</i>            | 13,000           |
| <i>Property Management</i>       |                   | 93,000           |                               | <i>Property Management</i>       |                            | 835,000  |                      | <i>Property Management</i>       | 1,875,000        |
| <i>Services for Older People</i> |                   | 329,000          |                               | <i>Services for Older People</i> |                            | 460,000  |                      | <i>Services for Older People</i> | 460,000          |
| <i>Services for Young People</i> |                   | 70,000           |                               | <i>Services for Young People</i> |                            | 300,000  |                      | <i>Services for Young People</i> | 300,000          |
| <i>Treasury Management</i>       |                   | 689,000          |                               | <i>Treasury Management</i>       |                            | 2,067,000  |                      | <i>Treasury Management</i>       | 2,756,000        |
| <b>Total</b>                     |                   | <b>1,530,525</b> |                               | <b>Total</b>                     |                            | <b>5,066,900</b>   |                      | <b>Total</b>                     | <b>6,889,900</b> |
| <b>Achieved Savings</b>          |                   |                  | <b>Achieved Savings</b>       |                                  |                            | <b>Achieved Savings (achieved and forecast in combination)</b> |                      |                                  |                  |
| <b>2002-2003:</b>                |                   | <b>£</b>         |                               | <b>2002/03-2005/06:</b>          |                            | <b>£</b>   |                      | <b>2002/03-2007/08</b>           | <b>£</b>         |
| <i>Arboriculture</i>             |                   | 11,200           |                               | <i>Arboriculture</i>             |                            | 22,400   |                      | <i>Arboriculture</i>             | 22,400           |
| <i>Building Control</i>          |                   | 300,000          |                               | <i>Building Control</i>          |                            | 390,000  |                      | <i>Building Control</i>          | 450,000          |
| <i>Housing Management</i>        |                   | 336,761          |                               | <i>Housing Management</i>        |                            | 787,742  |                      | <i>Housing Management</i>        | 787,742          |
| <i>Learning Disabilities</i>     |                   | 102,600          |                               | <i>Learning Disabilities</i>     |                            | 307,800  |                      | <i>Learning Disabilities</i>     | 307,800          |
| <i>Legal Services</i>            |                   | -                |                               | <i>Legal Services</i>            |                            | 205,000  |                      | <i>Legal Services</i>            | 205,000          |
| <i>Property Management</i>       |                   | -19,764          |                               | <i>Property Management</i>       |                            | -1,835,764   |                      | <i>Property Management</i>       | -795,764         |
| <i>Services for Older People</i> |                   | 194,000          |                               | <i>Services for Older People</i> |                            | 311,000  |                      | <i>Services for Older People</i> | 431,000          |
| <i>Services for Young People</i> |                   | -                |                               | <i>Services for Young People</i> |                            | 270,000  |                      | <i>Services for Young People</i> | 270,000          |
| <i>Treasury Management</i>       |                   | 635,000          |                               | <i>Treasury Management</i>       |                            | 2,032,000  |                      | <i>Treasury Management</i>       | 2,756,000        |
| <b>Total</b>                     |                   | <b>1,559,797</b> |                               | <b>Total</b>                     |                            | <b>2,490,178</b>   |                      | <b>Total</b>                     | <b>4,434,178</b> |